

**ADDENDUM TO THE  
NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference to the Company's Notice of Extraordinary General Meeting dated March 14, 2019 (“**Notice**”) in respect of the meeting to be held on Tuesday, April 16, 2019 at 10:00 am at Marriott Hotel, Abdullah Haroon Road, Karachi.

In addition to the matters disclosed as special business the following additional matter is to be considered and passed through special resolution as approved by the Board of Directors in its meeting dated April 1, 2019:

1. Parent Company Guarantee for Hub Power Services Limited (“**HPSL**”) to ThalNova Power Thar (Private) Limited (“**TN**”)

“**RESOLVED THAT** the approval of the members of the Company be and is hereby accorded in terms of Section 199 of the Companies Act 2017 to provide (if required) a contractual commitment and a parent company guarantee to ThalNova Power Thar (Private) Limited guaranteeing the due and punctual performance of obligations by HPSL pursuant to the terms of the O&M Agreement. Such sponsor obligation shall be for a period the earlier of the tenure of the project loan or the expiry of the O&M Agreement.

**FURTHER RESOLVED THAT** the Chief Executive Officer, Chief Financial Officer and the Company Secretary, acting jointly or severally are authorized to negotiate and finalize terms of the contractual commitment and parent company guarantee containing certain commitments in the form reasonably required by Lenders to ThalNova Power Thar (Private) Limited and for the said purpose negotiate and execute such documents, corporate guarantees, instruments, and confirmations as may be agreed with the Lenders and ThalNova Power Thar (Private) Limited, including any amendments thereto, or required by law.”

**RELATED STATEMENT PURSUANT TO SECTION 134(3) OF THE COMPANIES ACT, 2017**

HPSL, a wholly owned subsidiary of the Company will be providing Operation and Maintenance (“**O&M**”) Services to TN. The O&M Agreement between HPSL & TN is currently being finalized and the Company may be required to give an unconditional and irrevocable undertaking in the form of a Parent Company Guarantee providing that HPSL shall comply with its obligations under the O&M Agreement. The Parent Company Guarantee, when given to TN (an associate of the Company) on behalf of HPSL, will be classified as an investment under Section 199 of the Companies Act, 2017.



**Shaharyar Nashat**  
Company Secretary

Date: April 01, 2019  
Karachi